

How to submit a Community Event Support Request Form online with Temelio

Welcome to our new online request process!

This quick guide will help you learn our new system and take you through the steps for requesting this benefit online. We hope this process will be straightforward.

If you have additional questions about Community Event Support, please contact Siri Ngai, Community Engagement Coordinator, at <u>siri@oregonwellbeing.org</u>.

If you need help with the online system, please contact Temelio Support using the "Help" function on the website.

1. Start a Request Form on Temelio

Community Event Support Request Form

Oregon Well-Being Trust



2. Create an Account

Tem	elio back account Continue with Microsoft	The all-in-o manageme designed to good.	one grants ant solution, o do more
``	Click the "Si your accoun Please sign u	gn Up" link to create it. ip with your work email.	

3. Create Your Organization Profile





4. Navigating Temelio's Organization Onboarding

Before you begin the official Oregon Well-Being Trust request form, the Temelio system will prompt you to add several pages of optional onboarding information. Information entered here will be automatically added to your grant application.

Temelio Hello! Welcome to Temelio.	1 2 3 Basic Details Team	Most of the information o
③ Need Help? Ch	at with support	these 5 pages can be
Have an EIN? Onboard faster the	ough our Candid integration	<u>skipped, except:</u>
You have been invited to the Temelio p Because this is your first time using Ter the following profile. This information v make completing future proposals on t populating fields from your profile. We Please review, update, and confirm the Organization information Organization legal name*	latform by request of a grantmaker. nello, we are asking you to complete vill be stored in our system and will he Temelio platform easier by auto- will only ask you to fill this out once. information below.	 Organization legal nar (page 1) Primary Grant Contac (page 3)
EIN		
XX-XXXXXXXX		
Doing business as (DBA)	Same as legal name	
Website		
https://www.domain.com/		
Phone number		

Once you answer at least the two required questions, click the "Complete setup" button to enter the Community Event Support form.

5. Filling Out Your Online Request Form

Now you are ready to get started on your Community Event Support request form. Here are some tips as you complete your application.

